

2026
April

Minggu ke-2 April 2026
6 s.d. 10 April 2026

IKHTISAR PERKEMBANGAN EMISI EFEK DAN AKSI KORPORASI

**DEPARTEMEN PENGELOLAAN DATA
DAN STATISTIK**

2026
April

Second Week of April 2026
April 6 – 10, 2026

SUMMARY OF SECURITIES ISSUANCE AND CORPORATE ACTIONS

**DEPARTMENT OF DATA MANAGEMENT
AND STATISTICS**

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DAFTAR ISI

1.	Daftar isi	i
2.	Emisi Efek	1
3.	Aksi Korporasi	3

TABLE OF CONTENTS

1.	Table of Contents	i
2.	Securities Issuance	1
3.	Corporate Action	3

EMISI EFEK
Perusahaan yang melakukan Penawaran Umum Perdana (IPO) tahun 2026

No	Nama Emiten	Tgl. Efektif	Jml Saham	Nilai Emisi*	Tgl. Listing
1	PT BSA Logistics Indonesia Tbk	31-Mar-26	1.800.000.000	302,40	10-Apr-26
Total				302,40	

*Rp Miliar

Perusahaan yang melakukan Penawaran Umum Terbatas (PUT)/Right Issue tahun 2026

No	Nama Emiten	Tgl. Efektif	Jml Saham	Nilai Emisi*	
Total					-

*Rp Miliar

Perusahaan yang melakukan Penawaran Umum EBUS tahun 2026

No	Nama Emiten	Tgl. Efektif	Keterangan	Nilai Emisi*
1	PT Sinergi Inti Andalan Prima Tbk	30-Jan-26	Obligasi I	500,00
2	PT Sinergi Inti Andalan Prima Tbk	30-Jan-26	Sukuk Ijarah I	500,00
3	PT Raharja Energi Cepu Tbk	13-Mar-26	Obligasi I	300,00
4	PT Raharja Energi Cepu Tbk	13-Mar-26	Sukuk Wakalah I	500,00
5	PT Integrasi Jaringan Ekosistem	31-Mar-26	Obligasi III	1.250,00
6	PT Integrasi Jaringan Ekosistem	31-Mar-26	Sukuk Ijarah III	1.250,00
Total				4.300,00

*Rp Miliar

SECURITIES ISSUANCE

Companies Conducting Initial Public Offering in 2026

No	Issuers	Effective Date	Number of Shares	Issuance Value*	Listing Date
1	PT BSA Logistics Indonesia Tbk	31-Mar-26	1.800.000.000	302,40	10-Apr-26
Total				302,40	

*IDR Billion

Companies Conducting Rights Issue in 2026

No	Issuers	Effective Date	Number of Shares	Issuance Value*	
Total					-

*IDR Billion

Companies Conducting Bond and Sukuk Public Offering in 2026

No	Issuers	Effective Date	Description	Issuance Value*
1	PT Sinergi Inti Andalan Prima Tbk	30-Jan-26	Bond I	500,00
2	PT Sinergi Inti Andalan Prima Tbk	30-Jan-26	Sukuk Ijarah I	500,00
3	PT Raharja Energi Cepu Tbk	13-Mar-26	Bond I	300,00
4	PT Raharja Energi Cepu Tbk	13-Mar-26	Sukuk Wakalah I	500,00
5	PT Integrasi Jaringan Ekosistem	31-Mar-26	Bond III	1.250,00
6	PT Integrasi Jaringan Ekosistem	31-Mar-26	Sukuk Ijarah III	1.250,00
Total				4.300,00

*IDR Billion

Perusahaan yang melakukan Penawaran Umum Berkelanjutan EBUS tahun 2026

No	Nama Emiten	Tanggal Efektif	Keterangan	Nilai Emisi	
				(Rp Miliar)	(USD Juta)
Tahap I					
Sub Total				-	-

No	Nama Emiten	Tanggal Masa Penawaran	Keterangan	Nilai Emisi	
				(Rp Miliar)	(USD Juta)
Tahap II dan berikutnya					
1	PT Permodalan Nasional Madani	5 Jan-26	PUB Obligasi Berwawasan Sosial I Tahap II	500,00	-
2	PT Permodalan Nasional Madani	5 Jan-26	PUB Sukuk Mudharabah Berwawasan Sosial I Tahap III	1.500,00	-
3	PT Bank UOB Indonesia	6 Jan-26	PUB Obligasi Subordinasi IV Tahap II	500,00	-
4	PT TBS Energi Utama Tbk	15 Jan-26	PUB Obligasi I Tahap II	500,00	-
5	PT Sinar Mas Agro Resources and Technology Tbk	2 – 3 Feb-26	PUB Obligasi V Tahap II	672,00	-
6	PT Sinar Mas Agro Resources and Technology Tbk	2 – 3 Feb-26	PUB Sukuk Ijarah I Tahap II	528,00	-
7	PT OKI Pulp & Paper Mills Tbk	2 – 3 Feb-26	PUB Obligasi II Tahap IV	2.438,19	-
8	PT OKI Pulp & Paper Mills Tbk	2 – 3 Feb-26	PUB Sukuk Mudharabah II Tahap IV	1.500,00	-
9	PT Hino Finance Indonesia	4 – 6 Feb-26	PUB Obligasi I Tahap II	800,00	-
10	PT Energi Mega Persada Tbk	9 – 10 Feb-26	PUB Obligasi I Tahap II	1.150,20	-
11	PT Tower Bersama Infrastructure Tbk	10 Feb-26	PUB Obligasi VII Tahap III	1.062,00	-
12	PT Tower Bersama Infrastructure Tbk	10 Feb-26	PUB Sukuk Ijarah I Tahap III	210,10	-
13	PT RMK Energy Tbk	10 – 12 Feb-26	PUB Obligasi I Tahap II	600,00	-
14	PT Bumi Resources Tbk	12 – 13 Feb-26	PUB Obligasi I Tahap IV	612,75	-
15	PT Surya Artha Nusantara Finance	12 – 20 Feb-26	PUB Obligasi V Tahap II	1.200,00	-
16	PT Jasa Marga (Persero)	13 Feb-26	PUB Obligasi III Tahap III	2.067,65	-
17	PT Indomobil Finance Indonesia	18 – 19 Feb-26	PUB Obligasi VI Tahap II	2.500,00	-
18	PT Chandra Asri Pacific Tbk	18 – 20 Feb-26	PUB Obligasi V Tahap II	2.250,00	-
19	PT Bank Pan Indonesia Tbk	18 – 20 Feb-26	PUB Obligasi IV Tahap IV	2.712,00	-
20	PT Lontar Papyrus Pulp & Paper Industry	20 Feb-26	PUB Obligasi IV Tahap II	1.048,98	-
21	PT Lontar Papyrus Pulp & Paper Industry	20 Feb-26	PUB Sukuk Mudharabah II Tahap II	1.551,33	-
22	PT Adira Dinamika Multi Finance Tbk	23 Feb-26	PUB Obligasi VII Tahap III	2.000,00	-
23	PT Adira Dinamika Multi Finance Tbk	23 Feb-26	PUB Sukuk Mudharabah IV Tahap III	500,00	-
24	PT Sarana Multigriya Finansial (Persero)	23 – 24 Feb-26	PUB Obligasi VIII Tahap II	2.670,00	-
25	PT Sarana Multigriya Finansial (Persero)	23 – 24 Feb-26	PUB Sukuk Musyarakah II Tahap II	1.100,00	-
26	PT Wahana Ottomitra Multiartha Tbk	23 – 25 Feb-26	PUB Obligasi V Tahap III	1.500,00	-
27	PT Federal International Finance	24 Feb-26	PUB Obligasi VII Tahap III	2.500,00	-
28	PT Provident Investasi Bersama Tbk	24 – 25 Feb-26	PUB Obligasi III Tahap II	939,03	-
29	PT CIMB Niaga Auto Finance	27 Feb – 2 Mar-26	PUB Sukuk Wakalah Bi Al-Istitsmar I Tahap IV	900,00	-
30	PT Eagle High Plantations Tbk	6 Mar-26	PUB Sukuk Mudharabah I Tahap III	122,83	-
31	PT Eagle High Plantations Tbk	9 Mar-26	PUB Obligasi Berkelanjutan I Tahap IV	98,07	-
32	PT Bank Rakyat Indonesia (Persero) Tbk	11 – 12 Mar-26	PUB Obligasi Berwawasan Sosial I Tahap II	5.000,00	-
33	PT Trimegah Sekuritas Indonesia Tbk	13 Mar-26	PUB Obligasi II Tahap IV	250,00	-
34	PT Wahana Inti Selaras	13 Mar-26	PUB Obligasi I Tahap III	1.826,58	-
35	PT Bank Mandiri Taspen	1 Apr-26	PUB Obligasi II Tahap II	1.500,00	-
36	PT Astra Sedaya Finance	2 – 7 Apr-26	PUB Obligasi VII Tahap III	1.030,94	-
37	PT Bank Pembangunan Daerah Jawa Barat dan Banten Tbk	9 – 10 Apr-26	PUB Obligasi Keberlanjutan I Tahap II	932,42	-
Sub Total				48.773,04	-
Total				53.073,04	-

Companies Conducting Bond and Sukuk Public Offering - Shelf Registration in 2026

No	Issuer	Effective Date	Description	Issuance Value	
				(IDR Billion)	(USD Million)
Phase I					
Sub Total					

No	Issuer	Offering Period	Description	Issuance Value	
				(IDR Billion)	(USD Million)
Phase II dan beyond					
1	PT Permodalan Nasional Madani	5 Jan-26	Social Bond Shelf Registration I Phase II	500,00	-
2	PT Permodalan Nasional Madani	5 Jan-26	Social Sukuk Mudharabah Shelf Registration I Phase III	1.500,00	-
3	PT Bank UOB Indonesia	6 Jan-26	Subordinated Bond Shelf Registration IV Phase II	500,00	-
4	PT TBS Energi Utama Tbk	15 Jan-26	Bond Shelf Registration I Phase II	500,00	-
5	PT Sinar Mas Agro Resources and Technology Tbk	2 – 3 Feb-26	Bond Shelf Registration V Phase II	672,00	-
6	PT Sinar Mas Agro Resources and Technology Tbk	2 – 3 Feb-26	Sukuk Ijarah Shelf Registration I Phase II	528,00	-
7	PT OKI Pulp & Paper Mills Tbk	2 – 3 Feb-26	Bond Shelf Registration II Phase IV	2.438,19	-
8	PT OKI Pulp & Paper Mills Tbk	2 – 3 Feb-26	Sukuk Mudharabah Shelf Registration II Phase IV	1.500,00	-
9	PT Hino Finance Indonesia	4 – 6 Feb-26	Bond Shelf Registration I Phase II	800,00	-
10	PT Energi Mega Persada Tbk	9 – 10 Feb-26	Bond Shelf Registration I Phase II	1.150,20	-
11	PT Tower Bersama Infrastructure Tbk	10 Feb-26	Bond Shelf Registration VII Phase III	1.062,00	-
12	PT Tower Bersama Infrastructure Tbk	10 Feb-26	Sukuk Ijarah Shelf Registration I Phase III	210,10	-
13	PT RMK Energy Tbk	10 – 12 Feb-26	Bond Shelf Registration I Phase II	600,00	-
14	PT Bumi Resources Tbk	12 – 13 Feb-26	Bond Shelf Registration I Phase IV	612,75	-
15	PT Surya Artha Nusantara Finance	12 – 20 Feb-26	Bond Shelf Registration V Phase II	1.200,00	-
16	PT Jasa Marga (Persero)	13 Feb-26	Bond Shelf Registration III Phase III	2.067,65	-
17	PT Indomobil Finance Indonesia	18 – 19 Feb-26	Bond Shelf Registration VI Phase II	2.500,00	-
18	PT Chandra Asri Pacific Tbk	18 – 20 Feb-26	Bond Shelf Registration V Phase II	2.250,00	-
19	PT Bank Pan Indonesia Tbk	18 – 20 Feb-26	Bond Shelf Registration IV Phase IV	2.712,00	-
20	PT Lontar Papyrus Pulp & Paper Industry	20 Feb-26	Bond Shelf Registration IV Phase II	1.048,98	-
21	PT Lontar Papyrus Pulp & Paper Industry	20 Feb-26	Sukuk Mudharabah Shelf Registration II Phase II	1.551,33	-
22	PT Adira Dinamika Multi Finance Tbk	23 Feb-26	Bond Shelf Registration VII Phase III	2.000,00	-
23	PT Adira Dinamika Multi Finance Tbk	23 Feb-26	Sukuk Mudharabah Shelf Registration IV Phase III	500,00	-
24	PT Sarana MultiGrhya Finansial (Persero)	23 – 24 Feb-26	Bond Shelf Registration VIII Phase II	2.670,00	-
25	PT Sarana MultiGrhya Finansial (Persero)	23 – 24 Feb-26	Sukuk Musarakah Shelf Registration II Phase II	1.100,00	-
26	PT Wahana Ottomitra Multiartha Tbk	23 – 25 Feb-26	Bond Shelf Registration V Phase III	1.500,00	-
27	PT Federal International Finance	24 Feb-26	Bond Shelf Registration VII Phase III	2.500,00	-
28	PT Provident Investasi Bersama Tbk	24 – 25 Feb-26	Bond Shelf Registration III Phase II	939,03	-
29	PT CIMB Niaga Auto Finance	27 Feb – 2 Mar-26	Sukuk Wakalah Bi Al-Ititsmar Shelf Registration I Phase IV	900,00	-
30	PT Eagle High Plantations Tbk	6 Mar-26	Sukuk Mudharabah Shelf Registration I Phase III	122,83	-
31	PT Eagle High Plantations Tbk	9 Mar-26	Bond Shelf Registration I Phase IV	98,07	-
32	PT Bank Rakyat Indonesia (Persero) Tbk	11 – 12 Mar-26	Social Bond Shelf Registration I Phase II	5.000,00	-
33	PT Trimegah Sekuritas Indonesia Tbk	13 Mar-26	Bond Shelf Registration II Phase IV	250,00	-
34	PT Wahana Inti Selaras	13 Mar-26	Bond Shelf Registration I Phase III	1.826,58	-
35	PT Bank Mandiri Taspen	1 Apr-26	Bond Shelf Registration II Phase II	1.500,00	-
36	PT Astra Sedaya Finance	2 – 7 Apr-26	Bond Shelf Registration VII Phase III	1.030,94	-
37	PT Bank Pembangunan Daerah Jawa Barat dan Banten Tbk	9 – 10 Apr-26	Sustainability Bond Shelf Registration I Phase II	932,42	-
Sub Total				48.773,04	-
Total				53.073,04	-

AKSI KORPORASI

Perusahaan yang melakukan Aksi Korporasi tahun 2026

No	Nama Emiten	Jenis Aksi Korporasi	Tgl RUPS/Efektif
1	PT Trinitri Dinamik Tbk	PMTHMETD	12-Jan-26
2	PT Multitrend Indo Tbk	Transaksi Material	12-Feb-26
3	PT Teknologi Karya Digital Nusantara Tbk	Penambahan Kegiatan Usaha	18-Feb-26
4	PT Soho Global Health Tbk	Perubahan Kegiatan Usaha	25-Feb-26
5	PT Bakrie & Brothers Tbk	PMTHMETD	27-Feb-26
6	PT Prima Globalindo Logistik Tbk	Transaksi Material	16-Mar-26
7	PT Mora Telamatika Indonesia Tbk	Merger	17-Mar-26

CORPORATE ACTIONS
Companies conducting Corporate Action in 2026

No	Issuer	Corporate Action Type	GMS/Effective Date
1	PT Triniti Dinamik Tbk	Capital Increase Without Pre-emptive Right	12-Jan-26
2	PT Multitrend Indo Tbk	Material Transaction	12-Feb-26
3	PT Teknologi Karya Digital Nusantara Tbk	Addition of Business Activities	18-Feb-26
4	PT Soho Global Health Tbk	Changes of Primary Business	25-Feb-26
5	PT Bakrie & Brothers Tbk	Capital Increase Without Pre-emptive Right	27-Feb-26
6	PT Prima Globalindo Logistik Tbk	Material Transaction	16-Mar-26
7	PT Mora Telamatika Indonesia Tbk	Merger	17-Mar-26