

2026
Maret

Minggu ke-1 Maret 2026
2 s.d. 6 Maret 2026

IKHTISAR PERKEMBANGAN EMISI EFEK DAN AKSI KORPORASI

**DEPARTEMEN PENGELOLAAN DATA
DAN STATISTIK**

2026
March

First Week of March 2026
March 2 – 6, 2026

SUMMARY OF SECURITIES ISSUANCE AND CORPORATE ACTIONS

**DEPARTMENT OF DATA MANAGEMENT
AND STATISTICS**

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DAFTAR ISI

| | | |
|----|----------------|---|
| 1. | Daftar isi | i |
| 2. | Emisi Efek | 1 |
| 3. | Aksi Korporasi | 3 |

TABLE OF CONTENTS

| | | |
|----|---------------------|---|
| 1. | Table of Contents | i |
| 2. | Securities Issuance | 1 |
| 3. | Corporate Action | 3 |

EMISI EFEK

Perusahaan yang melakukan Penawaran Umum Perdana (IPO) tahun 2026

| No | Nama Emiten | Tgl. Efektif | Jml Saham | Nilai Emisi* | Tgl. Listing |
|--------------|-------------|--------------|-----------|--------------|--------------|
| Total | | | | | - |

*Rp Miliar

Perusahaan yang melakukan Penawaran Umum Terbatas (PUT)/Right Issue tahun 2026

| No | Nama Emiten | Tgl. Efektif | Jml Saham | Nilai Emisi* |
|--------------|-------------|--------------|-----------|--------------|
| Total | | | | - |

*Rp Miliar

Perusahaan yang melakukan Penawaran Umum EBUS tahun 2026

| No | Nama Emiten | Tgl. Efektif | Keterangan | Nilai Emisi* |
|--------------|-----------------------------------|--------------|-----------------|-----------------|
| 1 | PT Sinergi Inti Andalan Prima Tbk | 30-Jan-26 | Obligasi I | 500,00 |
| 2 | PT Sinergi Inti Andalan Prima Tbk | 30-Jan-26 | Sukuk Ijarah I | 500,00 |
| 3 | PT Raharja Energi Cepu Tbk | 10-Feb-26 | Obligasi I | 300,00 |
| 4 | PT Raharja Energi Cepu Tbk | 10-Feb-26 | Sukuk Wakalah I | 500,00 |
| Total | | | | 1.800,00 |

*Rp Miliar

SECURITIES ISSUANCE

Companies Conducting Initial Public Offering in 2026

| No | Issuers | Effective Date | Number of Shares | Issuance Value* | Listing Date |
|--------------|---------|----------------|------------------|-----------------|--------------|
| Total | | | | | - |

*IDR Billion

Companies Conducting Rights Issue in 2026

| No | Issuers | Effective Date | Number of Shares | Issuance Value* | |
|--------------|---------|----------------|------------------|-----------------|---|
| Total | | | | | - |

*IDR Billion

Companies Conducting Bond and Sukuk Public Offering in 2026

| No | Issuers | Effective Date | Description | Issuance Value* | |
|--------------|-----------------------------------|----------------|-----------------|-----------------|-----------------|
| 1 | PT Sinergi Inti Andalan Prima Tbk | 30-Jan-26 | Bond I | 500,00 | |
| 2 | PT Sinergi Inti Andalan Prima Tbk | 30-Jan-26 | Sukuk Ijarah I | 500,00 | |
| 3 | PT Raharja Energi Cepu Tbk | 10-Feb-26 | Bond I | 300,00 | |
| 4 | PT Raharja Energi Cepu Tbk | 10-Feb-26 | Sukuk Wakalah I | 500,00 | |
| Total | | | | | 1.800,00 |

*IDR Billion

Perusahaan yang melakukan Penawaran Umum Berkelanjutan EBUS tahun 2026

| No | Nama Emiten | Tanggal Efektif | Keterangan | Nilai Emisi | |
|------------------|-------------|-----------------|------------|-------------|------------|
| | | | | (Rp Miliar) | (USD Juta) |
| Tahap I | | | | | |
| Sub Total | | | | - | - |

| No | Nama Emiten | Tanggal Masa Penawaran | Keterangan | Nilai Emisi | |
|--------------------------------|--|------------------------|--|------------------|------------|
| | | | | (Rp Miliar) | (USD Juta) |
| Tahap II dan berikutnya | | | | | |
| 1 | PT Permodalan Nasional Madani | 5 Jan-26 | PUB Obligasi Berwawasan Sosial I Tahap II | 500,00 | - |
| 2 | PT Permodalan Nasional Madani | 5 Jan-26 | PUB Sukuk Mudharabah Berwawasan Sosial I Tahap III | 1.500,00 | - |
| 3 | PT Bank UOB Indonesia | 6 Jan-26 | PUB Obligasi Subordinasi IV Tahap II | 500,00 | - |
| 4 | PT TBS Energi Utama Tbk | 15 Jan-26 | PUB Obligasi I Tahap II | 500,00 | - |
| 5 | PT Sinar Mas Agro Resources and Technology Tbk | 2 – 3 Feb-26 | PUB Obligasi V Tahap II | 672,00 | - |
| 6 | PT Sinar Mas Agro Resources and Technology Tbk | 2 – 3 Feb-26 | PUB Sukuk Ijarah I Tahap II | 528,00 | - |
| 7 | PT OKI Pulp & Paper Mills Tbk | 2 – 3 Feb-26 | PUB Obligasi II Tahap IV | 2.438,19 | - |
| 8 | PT OKI Pulp & Paper Mills Tbk | 2 – 3 Feb-26 | PUB Sukuk Mudharabah II Tahap IV | 1.500,00 | - |
| 9 | PT Hino Finance Indonesia | 4 – 6 Feb-26 | PUB Obligasi I Tahap II | 800,00 | - |
| 10 | PT Energi Mega Persada Tbk | 9 – 10 Feb-26 | PUB Obligasi I Tahap II | 1.150,20 | - |
| 11 | PT Tower Bersama Infrastructure Tbk | 10 Feb-26 | PUB Obligasi VII Tahap III | 1.062,00 | - |
| 12 | PT Tower Bersama Infrastructure Tbk | 10 Feb-26 | PUB Sukuk Ijarah I Tahap III | 210,10 | - |
| 13 | PT RMK Energy Tbk | 10 – 12 Feb-26 | PUB Obligasi I Tahap II | 600,00 | - |
| 14 | PT Bumi Resources Tbk | 12 – 13 Feb-26 | PUB Obligasi I Tahap IV | 612,75 | - |
| 15 | PT Surya Artha Nusantara Finance | 12 – 20 Feb-26 | PUB Obligasi V Tahap II | 1.200,00 | - |
| 16 | PT Jasa Marga (Persero) | 13 Feb-26 | PUB Obligasi III Tahap III | 2.067,65 | - |
| 17 | PT Indomobil Finance Indonesia | 18 – 19 Feb-26 | PUB Obligasi VI Tahap II | 2.500,00 | - |
| 18 | PT Chandra Asri Pacific Tbk | 18 – 20 Feb-26 | PUB Obligasi V Tahap II | 2.250,00 | - |
| 19 | PT Bank Pan Indonesia Tbk | 18 – 20 Feb-26 | PUB Obligasi IV Tahap IV | 2.712,00 | - |
| 20 | PT Lontar Papyrus Pulp & Paper Industry | 20 Feb-26 | PUB Obligasi IV Tahap II | 1.048,98 | - |
| 21 | PT Lontar Papyrus Pulp & Paper Industry | 20 Feb-26 | PUB Sukuk Mudharabah II Tahap II | 1.551,33 | - |
| 22 | PT Adira Dinamika Multi Finance Tbk | 23 Feb-26 | PUB Obligasi VII Tahap III | 2.000,00 | - |
| 23 | PT Adira Dinamika Multi Finance Tbk | 23 Feb-26 | PUB Sukuk Mudharabah IV Tahap III | 500,00 | - |
| 24 | PT Sarana Multigriya Finansial (Persero) | 23 – 24 Feb-26 | PUB Obligasi VIII Tahap II | 2.670,00 | - |
| 25 | PT Sarana Multigriya Finansial (Persero) | 23 – 24 Feb-26 | PUB Sukuk Musyarakah II Tahap II | 1.100,00 | - |
| 26 | PT Wahana Ottomitra Multiartha Tbk | 23 – 25 Feb-26 | PUB Obligasi V Tahap III | 1.500,00 | - |
| 27 | PT Federal International Finance | 24 Feb-26 | PUB Obligasi VII Tahap III | 2.500,00 | - |
| 28 | PT Provident Investasi Bersama Tbk | 24 – 25 Feb-26 | PUB Obligasi III Tahap II | 939,03 | - |
| 29 | PT CIMB Niaga Auto Finance | 27 Feb – 2 Mar-26 | PUB Sukuk Wakalah Bi Al-Istitsmar I Tahap IV | 900,00 | - |
| 30 | PT Eagle High Plantations Tbk | 6 Mar-26 | PUB Sukuk Mudharabah I Tahap III | 122,83 | - |
| Sub Total | | | | 38.135,05 | - |
| Total | | | | 39.135,05 | - |

Companies Conducting Bond and Sukuk Public Offering - Shelf Registration in 2026

| No | Issuer | Effective Date | Description | Issuance Value | |
|------------------|--------|----------------|-------------|----------------|---------------|
| | | | | (IDR Billion) | (USD Million) |
| Phase I | | | | | |
| Sub Total | | | | - | - |

| No | Issuer | Offering Period | Description | Issuance Value | |
|----------------------------|--|-------------------|--|------------------|---------------|
| | | | | (IDR Billion) | (USD Million) |
| Phase II dan beyond | | | | | |
| 1 | PT Permodalan Nasional Madani | 5 Jan-26 | Social Bond Shelf Registration I Phase II | 500,00 | - |
| 2 | PT Permodalan Nasional Madani | 5 Jan-26 | Social Sukuk Mudharabah Shelf Registration I Phase III | 1.500,00 | - |
| 3 | PT Bank UOB Indonesia | 6 Jan-26 | Subordinated Bond Shelf Registration IV Phase II | 500,00 | - |
| 4 | PT TBS Energi Utama Tbk | 15 Jan-26 | Bond Shelf Registration I Phase II | 500,00 | - |
| 5 | PT Sinar Mas Agro Resources and Technology Tbk | 2 – 3 Feb-26 | Bond Shelf Registration V Phase II | 672,00 | - |
| 6 | PT Sinar Mas Agro Resources and Technology Tbk | 2 – 3 Feb-26 | Sukuk Ijarah Shelf Registration I Phase II | 528,00 | - |
| 7 | PT OKI Pulp & Paper Mills Tbk | 2 – 3 Feb-26 | Bond Shelf Registration II Phase IV | 2.438,19 | - |
| 8 | PT OKI Pulp & Paper Mills Tbk | 2 – 3 Feb-26 | Sukuk Mudharabah Shelf Registration II Phase IV | 1.500,00 | - |
| 9 | PT Hino Finance Indonesia | 4 – 6 Feb-26 | Bond Shelf Registration I Phase II | 800,00 | - |
| 10 | PT Energi Mega Persada Tbk | 9 – 10 Feb-26 | Bond Shelf Registration I Phase II | 1.150,20 | - |
| 11 | PT Tower Bersama Infrastructure Tbk | 10 Feb-26 | Bond Shelf Registration VII Phase III | 1.062,00 | - |
| 12 | PT Tower Bersama Infrastructure Tbk | 10 Feb-26 | Sukuk Ijarah Shelf Registration I Phase III | 210,10 | - |
| 13 | PT RMK Energy Tbk | 10 – 12 Feb-26 | Bond Shelf Registration I Phase II | 600,00 | - |
| 14 | PT Bumi Resources Tbk | 12 – 13 Feb-26 | Bond Shelf Registration I Phase IV | 612,75 | - |
| 15 | PT Surya Artha Nusantara Finance | 12 – 20 Feb-26 | Bond Shelf Registration V Phase II | 1.200,00 | - |
| 16 | PT Jasa Marga (Persero) | 13 Feb-26 | Bond Shelf Registration III Phase III | 2.067,65 | - |
| 17 | PT Indomobil Finance Indonesia | 18 – 19 Feb-26 | Bond Shelf Registration VI Phase II | 2.500,00 | - |
| 18 | PT Chandra Asri Pacific Tbk | 18 – 20 Feb-26 | Bond Shelf Registration V Phase II | 2.250,00 | - |
| 19 | PT Bank Pan Indonesia Tbk | 18 – 20 Feb-26 | Bond Shelf Registration IV Phase IV | 2.712,00 | - |
| 20 | PT Lontar Papyrus Pulp & Paper Industry | 20 Feb-26 | Bond Shelf Registration IV Phase II | 1.048,98 | - |
| 21 | PT Lontar Papyrus Pulp & Paper Industry | 20 Feb-26 | Sukuk Mudharabah Shelf Registration II Phase II | 1.551,33 | - |
| 22 | PT Adira Dinamika Multi Finance Tbk | 23 Feb-26 | Bond Shelf Registration VII Phase III | 2.000,00 | - |
| 23 | PT Adira Dinamika Multi Finance Tbk | 23 Feb-26 | Sukuk Mudharabah Shelf Registration IV Phase III | 500,00 | - |
| 24 | PT Sarana Multigraya Finansial (Persero) | 23 – 24 Feb-26 | Bond Shelf Registration VIII Phase II | 2.670,00 | - |
| 25 | PT Sarana Multigraya Finansial (Persero) | 23 – 24 Feb-26 | Sukuk Musyarakah Shelf Registration II Phase II | 1.100,00 | - |
| 26 | PT Wahana Ottomitra Multiartha Tbk | 23 – 25 Feb-26 | Bond Shelf Registration V Phase III | 1.500,00 | - |
| 27 | PT Federal International Finance | 24 Feb-26 | Bond Shelf Registration VII Phase III | 2.500,00 | - |
| 28 | PT Provident Investasi Bersama Tbk | 24 – 25 Feb-26 | Bond Shelf Registration III Phase II | 939,03 | - |
| 29 | PT CIMB Niaga Auto Finance | 27 Feb – 2 Mar-26 | Sukuk Wakalah Bi Al-Istismar Shelf Registration I Phase IV | 900,00 | - |
| 30 | PT Eagle High Plantations Tbk | 6 Mar-26 | Sukuk Mudharabah Shelf Registration I Phase III | 122,83 | - |
| Sub Total | | | | 38.135,05 | - |
| Total | | | | 39.135,05 | - |

AKSI KORPORASI
Perusahaan yang melakukan Aksi Korporasi tahun 2026

| No | Nama Emiten | Jenis Aksi Korporasi | Tgl RUPS/Efektif |
|----|--|---------------------------|------------------|
| 1 | PT Triniti Dinamik Tbk | PMTHMETD | 12-Jan-26 |
| 2 | PT Multitrend Indo Tbk | Transaksi Material | 12-Feb-26 |
| 3 | PT Teknologi Karya Digital Nusantara Tbk | Penambahan Kegiatan Usaha | 18-Feb-26 |
| 4 | PT Bakrie & Brothers Tbk | PMTHMETD | 27-Feb-26 |

CORPORATE ACTIONS
Companies conducting Corporate Action in 2026

| No | Issuer | Corporate Action Type | GMS/Effective Date |
|----|--|--|--------------------|
| 1 | PT Triniti Dinamik Tbk | Capital Increase Without Pre-emptive Right | 12-Jan-26 |
| 2 | PT Multitrend Indo Tbk | Material Transaction | 12-Feb-26 |
| 3 | PT Teknologi Karya Digital Nusantara Tbk | Addition of Business Activities | 18-Feb-26 |
| 4 | PT Bakrie & Brothers Tbk | Capital Increase Without Pre-emptive Right | 27-Feb-26 |