

**RULE NOMOR IX.F.2 : GUIDELINES CONCERNING THE FORM AND
CONTENT OF A TENDER OFFER STATEMENT**

Attachment :
Decision of the Chairman of Bapepam
Number : Kep-85/PM/1996
Date : January 24, 1996
Substitute Prior Decision
Number : Kep 22/PM/1995
Date : August 16, 1995

A Tender Offer statement must include the following matters:

1. The name and address of the Target Company and a full description of the Equity Securities, and as the terms and conditions of the Tender Offer.
2. The Securities Exchange(s) at which the Equity Securities are traded and also the highest and lowest prices of the Securities during each quarterly period in the last 2 (two) years.
3. Name, address, and citizenship of the Person making the Tender Offer and Affiliated Persons with regard to the Tender Offer, and an explanation whether such Persons:
 - a. have ever been declared bankrupt;
 - b. have ever been a director or commissioner that has been declared responsible for having caused a company to go bankrupt;
 - c. have ever been convicted of a violation involving finance; or
 - d. have ever been ordered by a court or authorized institution to cease engaging in a business related to securities.
4. A description regarding relationships, contracts, and material transactions between Persons in item 3 (three) of this rule and the Target Company or its Affiliates, including among other things:
 - a. sales or purchase contracts;
 - b. an agency relationship; and
 - c. a management relationship.
5. A statement by the Person making the Tender Offer regarding the availability of sufficient funds for the full acceptance of Tender Offer supported by an opinion of an Accountant, bank, or Underwriter.
6. A Statement concerning the objectives of the Tender Offer and any plans for the Target Company after the completion of Tender Offer, such as liquidation of the Target Company, changing its capital structure or dividend policy, changing the company's management, or delisting the Company's Securities.

7. A description concerning the number and percentage of the Target Company Securities, either directly or indirectly, owned by the offeror, including any option to purchase or to get dividends or other benefits, including voting rights in the company's General Shareholders Meeting.
8. A list of the names and addresses of Persons who will receive compensation from the offeror to make solicitations or give recommendations in connection with the Tender Offer.
9. A description of any agreements or requirements stipulated by the Government, that must be fulfilled in connection with the Tender Offer.
10. A description of any legal proceedings in connection with the Tender Offer.
11. Any additional information required, in order for the Tender Offer Statement not to be misleading.