

Presented by

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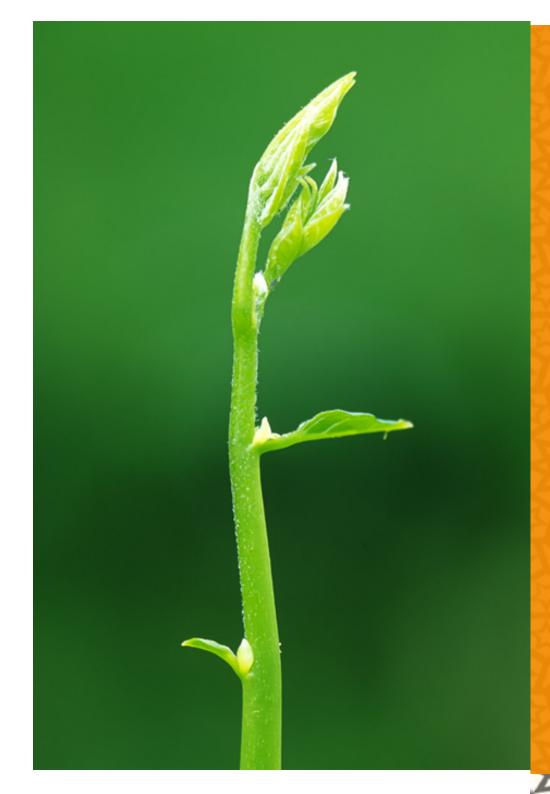




Proportion of Islamic Product

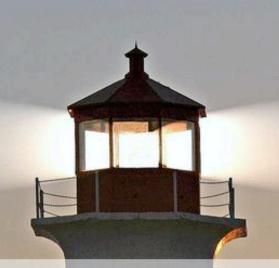
Market Share of Islamic Capital market (ICM) Products Period of 2010 – 2015 (30 October)

Islamic Securities	2010	2011	2012	2013	2014	2015
Islamic Stocks	n.a.	55,64%	59,40%	60,63%	56,37%	54,81%
Islamic Mutual Funds	3,51%	3,31%	3,79%	4,90%	4,65%	4,08%
Corporate Sukuk	5,06%	3,85%	3,54%	3,34%	3,08%	3,31%
Sovereign Sukuk	4,17%	6,55%	9,14%	10,19%	10,67%	12,41%



ISLANIC CAPITAL ROARMAP 2015 - 2019

Building Synergy for Growing, Stable, and Sustainable Islamic Capital Market



Vision

To be islamic capital market providing significant contribution to national economy, promoting fairness, and protecting public interests



Missions

- To promote islamic capital market as a source of funds for public and private sectors, as well as investment choices for public
- To promote islamic capital market which is growing, stable, sustainable, and accountable
- To create qualified and trustworthy human resources in islamic capital market

Development Strategies of Islamic Capital Market (ICM) Industry

REGULATION

Strengthening regulations for products, institutions, and professions related to ICM

PRODUCTS

Promoting supplies and demands of ICM products

HR & IT

Developing human resources and information technology of ICM

PROMOTION

Promoting and educating ICM

COORDINATION

Coordinating with government and related regulators in order to create synergized policies of ICM development





I. Strengthening Regulation

Regulation for Islamic Securities Issuance

Incentives for ICM Products

Regulation for supporting institutions and professions

Regulation for Islamic Securities Trading

- Islamic REITs
- Mutual fund based on foreign islamic securities portfolio
- Discount on OJK levies
- Relaxation
 on islamic
 mutual fund
 portfolio
- Regulation on islamic experts
- Regulation on islamic investment management

Research on:

- Islamic margin trading
- Islamic REPO





II. Promoting Supplies and Demands

Product Development

Encouraging islamic Securities Issuance

Broadening Investor Basis

Developing
Supporting
Infrastructure

Municipal sukuk

- Sukuk rating methodology
- Increasing islamic securities issuance by financial institution
- Mapping Potential local investor
- Broadening investment access
- Enhancing liquidity of sukuk market
- Encouraging
 SOTS and
 islamic index





III. Developing Human Resources and IT

Improving quality and quantity of ICM human resources

Developing information technology infrastructure

- Educating market players
- Facilitating
 Certification
 for islamic
 experts

- Designing application of islamic stock screening
- Building risk based supervision of ICM



IV. Promotion and Education



Promoting ICM

Socializtion and Education

Cooperating with higher-education institution

Promoting
Indonesia ICM to
international
market

- Creating ICM branding via logo and tagline
- Massive socialization to public
- Massive socialization to education institution
- Including
 ICM material
 in higher education
 curriculum
- TOT for lecturers

- Promoting cooperation with overseas regulators
- Participating in international events





V. Coordinating with Government and Regulators

Coordinating with government and regulators

Coordinating with islamic banking and islamic non banking sectors

- Taxation policy
- Liquidity of sukuk market
- Promotion and education

 Strengthening banks and non banks roles in developing Islamic capital market





Thank You